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May 21, 2007

VIA ELECTRONIC FILING

Judge Sylvia Rambo
United States District Court for
The Middle District of Pennsylvania
P.O. Box 983, Federal Building
Harrisburg, PA 17108

RE: Allfirst Bank v. Ortenzio
Case No.: 1:01 -CV - 0786 (Judge Rambo)
Our File No.: 19527

Dear Judge Rambo:

I am pleased to report that M&T Bank and John Ortenzio and CCI Construction Company have fully settled the pending cases in the United States District Court and in the United States Bankruptcy Court. We anticipate filing a notice of dismissal, with prejudice, in the above referenced case this week.

Very truly yours,

/s/
Lawrence J. Gebhardt

LJG/cjl
cc: Evan M. Tager, Esquire